



144 Global Trailblazer Fund

A GLOBAL IMPACT INVESTMENT FUND

144

THE 144 TRAILBLAZER FUND IS AN IMPACT FUND TARGETING CASH FLOW POSITIVE GROWTH TO SERIES A AND SERIES B DIGITAL TRANSFORMATION AND EMERGING TECHNOLOGIES FIRMS.

FUND OVERVIEW & STRUCTURE

TARGET FUND SIZE

\$50MM

FEES

2% / 20%

MANAGEMENT FEES / CARRY

LIFE OF FUND

10 YEARS

FUND FIRST CLOSE

February 28, 2024

60+ YEARS WALL STREET INVESTMENT EXPERIENCE

GLOBAL DEAL FLOW & SYNDICATIONS: ASIA, EUROPE, NORTH & SOUTH AMERICA, MENA & AFRICA

20 - 35% TARGET ARR FUND PORTFOLIO TERMS

7 - 10x AVERAGE MARKUP OF FUND COMPOSITION

30 - 33% SOCIAL IMPACT OF UNDERSERVED FOUNDERS

74% OF FUND PORTION FIRMS RAISED PRE-SEED CAPITAL FROM ANGEL & GLOBAL VC INVESTORS

UNIQUE VALUE PROPOSITIONS

FIRST BIPOC-EMERGING TECHNOLOGY FUND

FUND INVESTS IN FIRMS WITH EMERGING TECHNOLOGIES DIGITALLY TRANSFORMING AI, FINTECH, EDUTECH, AGRITECH, REGTEC, SAAS AND BIG DATA-CYBERSECURITY INDUSTRIES.

24-44 DIGITALLY TRANSFORMED COMPANIES

8+ NEW COMPANY INVESTMENTS, 12+ NEW ADVISORY AGREEMENTS, FUTURE UNICORNS, 3 BIPOC FIRMS

UNIQUE ESG, CO-INVESTMENT, AND SYNDICATION

FAMILY OFFICES, SELECTED ANGELS, LPs, INSTITUTIONAL INVESTORS RANGING FROM SEED TO LATE SERIES, PRE-IPO GROWTH, INCL. SIDECARS

144 TRAILBLAZER FUND INVESTMENT PRINCIPLES:

4-6 YEARS BUSINESS CYCLE FOR FIRMS

EXIT STRATEGY: M&A, DIRECT LISTING

EXISTING REVENUES OF \$2-\$10 MM

BIPOC STARTUPS: REVENUES OF \$100-\$250K INCL. SOWS SOLID BoD & MANAGEMENT TEAM

INVESTMENT FOCUS

SEED TO SERIES A

FINTECH & REGTECH

BLOCKCHAIN

SAAS

INNOVATION & TECHNOLOGY

ARTIFICIAL INTELLIGENCE

INVESTMENT HIGHLIGHTS



\$30 MM RAISED

Comply Advantage

\$25 MM RAISED, 7-8X ARR



HIGHLIGHTED IN FINTECH 250



\$5 MM Raise, \$30MM Valuation



KENNETH A. GOODWIN, JR.
MANAGING GENERAL PARTNER

- o 20+ years of financial services & capital markets experience
- o Venture Capital Advisor to TechStar, Barclay RISE & SOSV-MOX and NJIT Innovation and Acceleration Programs
- o 1st Curator of the Women Leaders in Blockchain Symposium (NYC)
- o 1st Curator of the Urban Leaders in Blockchain Symposium (NYC)
- o 1st Curator of the Globally Local FinTech, AI and Blockchain Symposium (Wealth & International FinTech 2020 Award)

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